







# Home Buying & Construction Planner



## CORIENNE DALLY

DESIGNER  
SHOWROOM CONSULTANT  
OWNER

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MARENGO, IA 52301

# Property Information

Address

Square Footage

Year Built

Year of Last Remodel

Age of Roof

Age of Plumbing

Age of Electrical

## Bedrooms

Room Dimensions

Room Dimensions

Room Dimensions

Room Dimensions

## Kitchen

Room Dimensions

Countertop

Flooring

Walls

## Bathrooms

Room Dimensions

Room Dimensions

Room Dimensions

## Living Room

Room Dimensions

Flooring

Walls

## Yard

Perennials

Annuals

Bushes

Trees

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# Home Buying Checklist

## Address

Home  
Photo

## Overall Score



## The Home

Size	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Floor Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Design	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kitchen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bathrooms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bedrooms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Closet Space	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Curb Appeal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Yard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Patio/Deck	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fence	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Garage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Roof	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gutters	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Appliances	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Water Heater	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cooling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Neighborhood

Parking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Traffic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Appearance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Safety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Friendliness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Convenience

Supermarket	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Schools	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Shopping	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hospitals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Parks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Restaurants	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## Schools

Class Sizes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reputation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Curriculum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# Home Inspection Checklist

- Do the windows and doors close easily?
- Are there any uneven cracks/gaps in the windows and doors?
- Is there any moisture or mold around the glass?
- Are there stains or moss on the roof?
- Do you see any obvious gaps or missing shingles?
- When was the roof replaced last?
- Have there been any major roof repairs done?
- Do you see any moisture in the attic or basement?
- What insulation level is there in the attic and basement?
- Is there any damage to the gutters or downspouts?
- Are the gutters properly attached and draining correctly?
- Is the siding in good shape and of good quality?
- Have there been any major repairs in the siding?
- Are there any major gaps or cracks in the foundation?
- Do you see any large cracks throughout the walls?
- Is there any soggy or squishy ground around the home?
- Is there any evidence of uneven floors or sinking?
- Are there any strange smells?
- Do you smell any moisture?
- Are appliances included in the sale at all?
- Is the water heater in good condition?
- How old is the water heater?
- Is the furnace in good condition?
- Is there central air?
- How old is the furnace and air conditioner?
- Is the water pressure high enough?
- Are there any signs of leaks under the sinks?
- What type of pipe is the home plumbed with?
- Is the home on city water and sewer? Well? Sewage tank?
- Do all the lights function correctly?
- Are there any signs of heat or fire on the outlets?
- Is the electrical panel updated?
- Do the outlets have 3 prongs?

## Notes:




# Contractor Bids

Name:

Phone Number:

Company:

Total Bid

Permit Cost

Material Cost

Demo Cost

Install Cost

Materials Planned

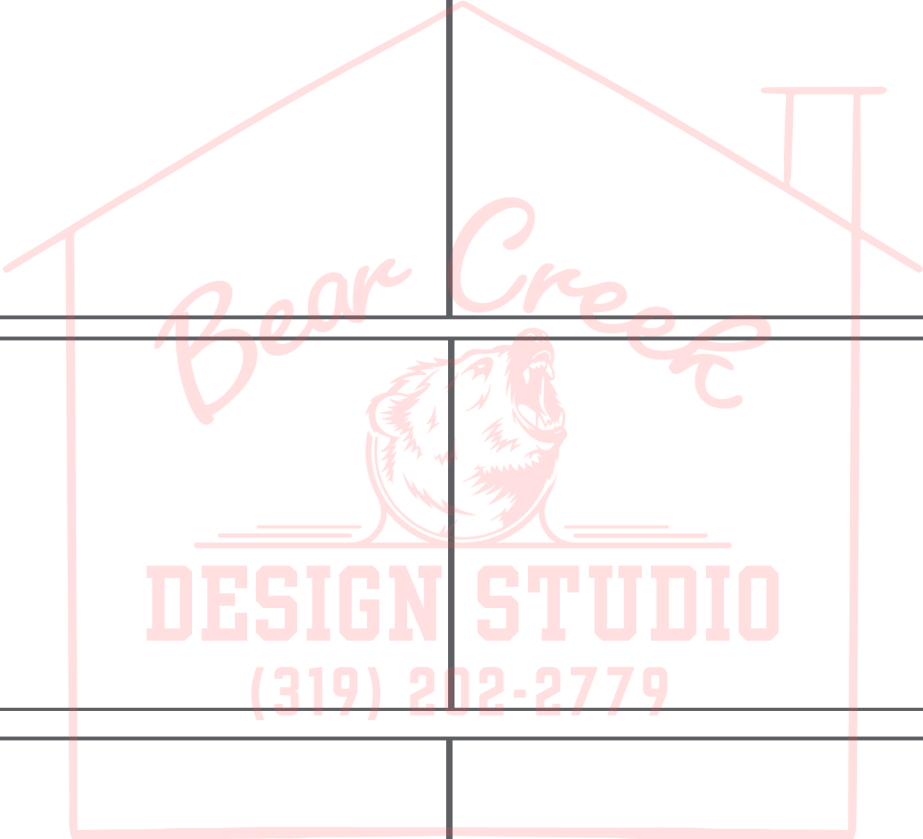
Description of Work

  
Bear Creek  
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# Business Card Keeper

Attach business cards as reference

# Favorite Contractors

## Plumber

Phone #

Email

Website

Past Jobs

## Electrician

Phone #

Email

Website

Past Jobs

## Framer

Phone #

Email

Website

Past Jobs

## General Contractor

Phone #

Email

Website

Past Jobs

## Designer

Phone #

Email

Website

Past Jobs

## Architect

Phone #

Email

Website

Past Jobs

## Drywaller

Phone #

Email

Website

Past Jobs

## Carpenter

Phone #

Email

Website

Past Jobs

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# Favorite Contractors

## Painter

Phone #

Email

Website

Past Jobs

## HVAC

Phone #

Email

Website

Past Jobs

## Mason

Phone #

Email

Website

Past Jobs

## Roofer

Phone #

Email

Website

Past Jobs

## Excavator

Phone #

Email

Website

Past Jobs

## Demolition

Phone #

Email

Website

Past Jobs

## Landscapers

Phone #

Email

Website

Past Jobs

## Concrete Specialist

Phone #

Email

Website

Past Jobs

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# Favorite Contractors

## Flooring Contractor

Phone #

Email

Website

Past Jobs

## Tiler

Phone #

Email

Website

Past Jobs

Phone #

Email

Website

Past Jobs

Phone #

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Past Jobs

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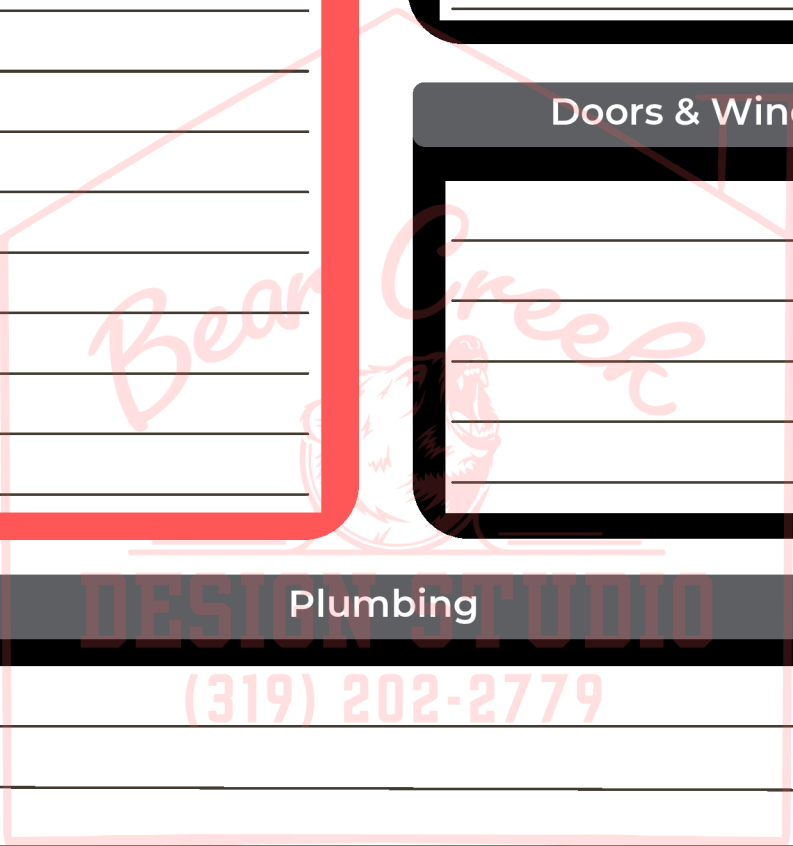
# Shopping List

## Electrical


## Hardware


## Doors & Windows


## Plumbing

# Shopping List

Paint

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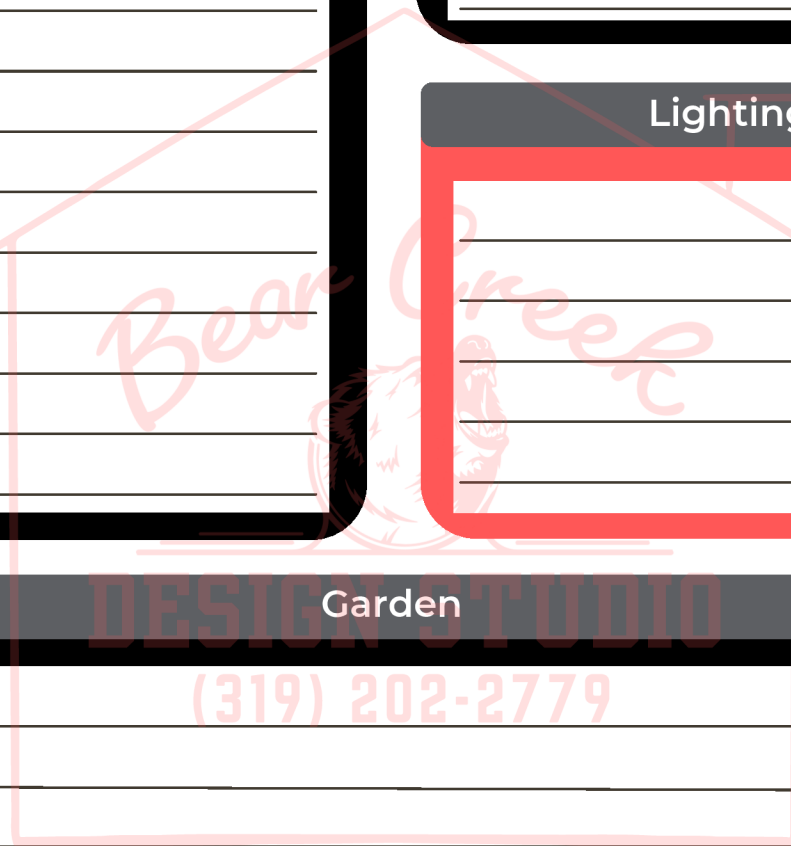
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# Shopping List

Home Furniture


Flooring


Bath & Kitchen


Home Organization

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# Savings Planner

Month:

Long Term/Quarterly Goals

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Action Steps

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What is your motivation?

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Check Your Metrics

Beginning Account Balance:

Expected Income:

Expected Expenses:

Did you meet your goal last month?

What can you change this month to get better?